

Unless otherwise defined herein, capitalised terms in this announcement shall have the same meanings as those defined in the prospectus dated 20 May 2020 (the “**Prospectus**”) issued by Haina Intelligent Equipment International Holdings Limited (the “**Company**”).

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This announcement is for information purposes only and does not constitute an offer or an invitation to induce an offer by any person to acquire, purchase or subscribe for securities. This announcement is not a prospectus. Potential investors should read the Prospectus for detailed information about the Public Offer and the Placing described below before deciding whether or not to invest in the Shares thereby offered.

This announcement is not for release, publication, distribution, directly or indirectly, in or into the United States (including its territories and possessions, any state of the United States and the District of Columbia). This announcement does not constitute or form a part of any offer to sell or solicitation to purchase or subscribe for securities in the United States or in any other jurisdictions. The Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended from time to time (the “**U.S. Securities Act**”) or any state securities laws of the United States. The securities may not be offered or sold in the United States except pursuant to an effective registration statement or in accordance with an available exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act. There will be no public offer of securities in the United States. The Shares are being offered and sold outside the United States in offshore transactions in accordance with Regulation S under the U.S. Securities Act.

In connection with the Share Offer, Soochow Securities International Brokerage Limited, as the Stabilising Manager, or any person acting for it, on behalf of the Underwriters, may, to the extent permitted by the applicable laws of Hong Kong or elsewhere, over-allocate or effect any other transactions with a view to stabilising or maintaining the market price of the Shares at a level higher than that which might otherwise prevail in the open market for a limited period after the Listing Date. Any market purchases of Offer Shares will be effected in compliance with all applicable laws and regulatory requirements. However, there is no obligation on the Stabilising Manager or any person acting for it to conduct any such stabilising activity, which if commenced, will be done at the absolute discretion of the Stabilising Manager or any person acting for it and in what the Stabilising Manager reasonably regards as the best interest of the Company and may be discontinued at any time. Any such stabilising activity is required to be brought to an end within 30 days of the last day for the lodging of applications under the Public Offer. Such stabilisation action, if commenced, may be effected in all jurisdictions where it is permissible to do so, in each case in compliance with all applicable laws, rules and regulatory requirements, including the Securities and Futures (Price Stabilizing) Rules, as amended, made under the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong).

Potential investors should be aware that stabilising action cannot be taken to support the price of the Shares for longer than the stabilisation period which begins on the Listing Date and is expected to expire on Wednesday, 24 June 2020, being the 30th day after the last day for the lodging of applications under the Public Offer. After this date, no further stabilising action may be taken. Demand for the Shares, and therefore the price of the Shares, could fall.

Potential investors should read the Prospectus for detailed information about the Share Offer described below before deciding whether or not to invest in the Shares thereby being offered. Any investment decision in relation to the Offer Shares should be taken solely in reliance on the information provided in the Prospectus. The Public Offer Shares will be offered to the public in Hong Kong subject to the terms and conditions set out in the Prospectus and the related Application Forms.

## Haina Intelligent Equipment International Holdings Limited 海納智能裝備國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

### SHARE OFFER

<b>Number of Offer Shares</b>	<b>: 116,000,000 Shares (subject to Over-allotment Option)</b>
<b>Number of Public Offer Shares</b>	<b>: 11,600,000 Shares (subject to reallocation)</b>
<b>Number of Placing Shares</b>	<b>: 104,400,000 Shares (subject to reallocation and Over-allotment Option)</b>
<b>Maximum Offer Price</b>	<b>: HK\$1.50 per Offer Share, plus brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005% (payable in full on application and subject to refund)</b>
<b>Nominal Value</b>	<b>: HK\$0.01 per Share</b>
<b>Stock Code</b>	<b>: 1645</b>

#### Sole Sponsor



#### Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers (in alphabetical order)



#### Joint Lead Managers (in alphabetical order)



Application has been made by the Company to the Listing Committee of the Stock Exchange for the listing of, and permission to deal in, the Shares to be issued by the Company pursuant to the Share Offer (including any additional Shares which may be issued pursuant to the exercise of the Over-allotment Option or any options which may be granted under the Share Option Schemes). Dealings in the Shares on the Main Board of the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 3 June 2020.

The Share Offer of 116,000,000 Shares comprises: (1) the Public Offer of initially 11,600,000 Shares (subject to reallocation), and (2) the Placing of initially 104,400,000 Shares (subject to reallocation and the Over-allotment Option), representing 10% and 90% of the total number of Shares initially being offered under the Share Offer, respectively. The allocation of the Offer Shares between the Public Offer and the Placing will be subject to reallocation as described in the section headed “Structure of the Share Offer” in the Prospectus. In particular, the Joint Global Coordinators may reallocate Offer Shares from the Placing to the Public Offer to satisfy valid applications under the Public Offer. In accordance with Guidance Letter HKEx-GL91-18 issued by the Stock Exchange, if such reallocation is done other than pursuant to Practice Note 18 of the Listing Rules, the maximum total number of Offer Shares that may be allocated to the Public Offer following such reallocation shall be not more than double the initial allocation to the Public Offer (i.e. 23,200,000 Offer Shares). For further details of the reallocation of the Offer Shares between the Public Offer and the Placing, please refer to the section headed “Structure and Conditions of the Share Offer” in the Prospectus.

In addition, the Company is expected to grant the Over-allotment Option to the Joint Global Coordinators (for themselves and on behalf of the Placing Underwriters) under the Placing Underwriting Agreement, pursuant to which the Joint Global Coordinators (for themselves and on behalf of the Placing Underwriters) may exercise the Over-allotment Option for a period up to 30 days after the last day for lodging applications under the Public Offer, to require the Company to allot and issue up to 17,400,000 additional Shares at the Offer Price, representing up to 15% of the Offer Shares initially available under the Share Offer, on the same terms as those applicable to the Share Offer, to, among other things, cover over-allocation in the Placing. In the event the Over-allotment Option is exercised, an announcement will be published on the Stock Exchange’s website at [www.hkexnews.hk](http://www.hkexnews.hk) and the Company’s website at [www.fjhaina.com](http://www.fjhaina.com).

Subject to the granting of the approval for the listing of, and permission to deal in, the Shares on the Main Board of the Stock Exchange and compliance with the stock admission requirements of HKSCC, the Shares will be accepted as eligible securities by HKSCC for deposit, clearance and settlement in CCASS with effect from the date of commencement of dealings in the Shares on the Stock Exchange or such other date as may be determined by HKSCC. Settlement of transactions between participants of the Stock Exchange is required to take place in CCASS on the second business day after any trading day. All activities under CCASS are subject to the General Rules of CCASS and CCASS Operational Procedures in effect from time to time. All necessary arrangements have been made for the Shares to be admitted into CCASS. Investors should seek the advice of their stockbrokers or other professional advisers for details of the settlement arrangement as such arrangements may affect their rights and interests.

The Offer Price will not be more than HK\$1.50 per Offer Share and is expected to be not less than HK\$1.08 per Offer Share unless otherwise announced. Applicants for the Public Offer Shares are required to pay, on application, the maximum Offer Price of HK\$1.50 per Offer Share together with brokerage of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%, subject to refund if the Offer Price as finally determined is less than HK\$1.50 per Offer Share.

**Applications for the Public Offer Shares will only be considered on the basis of the terms and conditions set out in the Prospectus, the relevant Application Forms and the designated website ([www.eipo.com.hk](http://www.eipo.com.hk)) in relation to the White Form eIPO.**

Applicants who would like to have the allotted Public Offer Shares registered in their own names should either (1) complete and sign the **WHITE** Application Forms, or (2) submit applications online through the designated website of the **White Form eIPO** Service Provider at [www.eipo.com.hk](http://www.eipo.com.hk) under the **White Form eIPO** service. Applicants who would like to have the allotted Public Offer Shares registered in the name of HKSCC Nominees and deposited directly into CCASS for credit to their CCASS Investor Participant stock accounts or the stock accounts of their designated CCASS Participants maintained in CCASS should either (1) complete and sign the **YELLOW** Application Forms, or (2) give **electronic application instructions** to HKSCC via CCASS.

Copies of the Prospectus, together with the **WHITE** Application Form, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 20 May 2020, until 12:00 noon on Monday, 25 May 2020 from:

1. any of the following addresses of the **Public Offer Underwriters**:

<b>Soochow Securities International Brokerage Limited</b>	Level 17, Three Pacific Place 1 Queen's Road East Hong Kong
<b>VBG Capital Limited</b>	18th Floor, Prosperity Tower 39 Queen's Road Central Central Hong Kong
<b>Wealth Link Securities Limited</b>	Suite 1504, 15/F Bangkok Bank Building 28 Des Voeux Road Central Central Hong Kong
<b>BOA MS Capital Limited</b>	16/F, Kam Sang Building No. 257 Des Voeux Road Central, Hong Kong
<b>CM Securities (Hongkong) Company Limited</b>	24/F, China Taiping Tower 8 Sunning Road Causeway Bay, Hong Kong
<b>DL Securities (HK) Limited</b>	Flat 01 28/F Vertical Square 28 Heung Yip Road Wong Chuk Hang, Hong Kong

**Red Eagle Securities Limited** Unit 1107, 11/F., Cosco Tower  
Grand Millennium Plaza  
183 Queen's Road Central  
Hong Kong

**TradeMaster Securities  
(Hong Kong) Limited** 21/F, Hip Shing Hong Centre  
55 Des Voeux Road Central  
Hong Kong

**Zinvest Global Limited** Room 1702B, 17/F, Lippo Center Tower 2  
89 Queensway  
Hong Kong

2. any of the following branches of Bank of China (Hong Kong) Limited:

<b>District</b>	<b>Branch Name</b>	<b>Address</b>
<b>Hong Kong Island</b>	King's Road Branch	131-133 King's Road, North Point, Hong Kong
<b>Kowloon</b>	Tsim Sha Tsui Branch	24-28 Carnarvon Road, Tsim Sha Tsui, Kowloon
<b>New Territories</b>	Shatin Branch	Shop 20, Level 1, Lucky Plaza, 1-15 Wang Pok Street, Sha Tin, New Territories

Copies of the Prospectus, together with the **YELLOW** Application Form, may be obtained during normal business hours from 9:00 a.m. on Wednesday, 20 May 2020 until 12:00 noon on Monday, 25 May 2020 from the Depository Counter of HKSCC at 1/F, One & Two Exchange Square, 8 Connaught Place, Central, Hong Kong or your stockbroker, who may have such **YELLOW** Application Forms and the Prospectus available.

The **WHITE** or **YELLOW** Application Form completed in all respects in accordance with the instructions printed thereon, together with a cheque or banker's cashier order payable to "BANK OF CHINA (HONG KONG) NOMINEES LIMITED — HAINA INTELLIGENT EQUIPMENT PUBLIC OFFER" attached should be securely stapled and deposited in the special collection boxes provided at any of the branches referred to above on such dates and during such time as specified in the Application Forms.

Applicants applying by the **White Form eIPO** service may submit applications through the **White Form eIPO** service at [www.eipo.com.hk](http://www.eipo.com.hk) (24 hours daily, except on Monday, 25 May 2020, the last application day) from 9:00 a.m. on Wednesday, 20 May 2020 until 11:30 a.m. on Monday, 25 May 2020 and the latest time for completing full payment of application monies in respect of such applications will be 12:00 noon on Monday, 25 May 2020 or such later time as described in the section “How to Apply for the Public Offer Shares — 10. Effect of Bad Weather on the Opening of the Application Lists” in the Prospectus.

CCASS Clearing/Custodian Participants can input **electronic application instructions** at the following times on the following dates:<sup>(1)</sup>

**Wednesday, 20 May 2020 — 9:00 a.m. to 8:30 p.m.**  
**Thursday, 21 May 2020 — 8:00 a.m. to 8:30 p.m.**  
**Friday, 22 May 2020 — 8:00 a.m. to 8:30 p.m.**  
**Monday, 25 May 2020 — 8:00 a.m. to 12:00 noon**

*Note:*

(1) The times are subject to change as HKSCC may determine from time to time with prior notification to CCASS Clearing/Custodian Participants and/or CCASS Investor Participant.

CCASS Investor Participants can input **electronic application instructions** from 9:00 a.m. Wednesday, 20 May 2020 until 12:00 noon on Monday, 25 May 2020 (24 hours daily, except on Monday, 25 May 2020, the last application day).

The latest time for inputting your electronic application instructions will be 12:00 noon on Monday, 25 May 2020, the last application day or such later time as described in “10. Effect of Bad Weather on the Opening of the Application Lists” in this section.

Please refer to the sections headed “Structure and Conditions of the Share Offer” and “How to Apply for the Public Offer Shares” in the Prospectus for details of the conditions and procedures of the Public Offer.

The Company expects to publish the announcement on the Offer Price, the level of indications of interest in the Placing, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares on Tuesday, 2 June 2020 on the website of the Stock Exchange ([www.hkexnews.hk](http://www.hkexnews.hk)), and on the Company’s website ([www.fjhaina.com](http://www.fjhaina.com)).

If the Public Offer Shares are not fully subscribed, the Joint Global Coordinators (for themselves and on behalf of the Underwriters) will have the discretion (but shall not be under any obligation) to reallocate all or any unsubscribed Public Offer Shares to the Placing in such amount as the Joint Global Coordinators (for themselves and on behalf of the Underwriters) deem appropriate, provided that in accordance with Guidance Letter HKEx-GL91-18 (February 2018) issued by the Stock Exchange, (i) the number of the Placing Share reallocated to the Public Offer should not exceed 11,600,000 Shares, representing 10% of the Offer Shares initially available under the Share Offer,

increasing the total number of Offer Shares available under the Public Offer to 23,200,000 Shares; and (ii) the final Offer Price should be fixed at the bottom end of the indicative Offer Price range (i.e. HK\$1.08 per Offer Share) stated in this prospectus, Details of any reallocation of Offer Shares between the Public Offer and the Placing will be disclosed in the results announcement, which is expected to be made on Tuesday, 2 June 2020.

The Offer Price is expected to be fixed by agreement between the Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) on the Price Determination Date. The Price Determination Date is expected to be on or around Monday, 25 May 2020, and, in any event, not later than Friday, 29 May 2020, or such other date as agreed among parties. If, for any reason, the Offer Price is not agreed between the Company and the Joint Global Coordinators (for themselves and on behalf of the Underwriters) by Friday, 29 May 2020, or such other date as agreed among parties, the Share Offer will not proceed and will lapse. Notice of the lapse of the Public Offer will be published by the Company on the websites of the Stock Exchange at **www.hkexnews.hk** and the Company at **www.fjhaina.com** on the day after such lapse.

The results of allocations under the Public Offer and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants (where applicable) under the Public Offer will be available through a variety of channels from Tuesday, 2 June 2020 as described in the section “How to Apply for the Public Offer Shares — 11. Publication of Results” in the Prospectus.

The Company will not issue temporary documents of title in respect of the Shares, and will not issue receipts for sums paid on application. Share certificates will only become valid at 8:00 a.m. on Wednesday, 3 June 2020 provided that the Share Offer has become unconditional in all respects and the right of termination described in the subsection headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Grounds for termination” in the Prospectus has not been exercised.

Assuming the Share Offer becomes unconditional at or before 8:00 a.m. on Wednesday, 3 June 2020, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Wednesday, 3 June 2020. The Shares will be traded in board lots of 4,000 Shares each. The stock code of the Company is 1645.

By order of the Board  
**Haina Intelligent Equipment International Holdings Limited**  
**Hong Yiyuan**  
*Executive Director, chairman and chief executive officer*

Hong Kong, 20 May 2020

*As at the date of this announcement, the Board comprises Mr. Hong Yiyuan, Mr. Zhang Zhixiong, Mr. Su Chengya and Mr. He Ziping as executive Directors, Mr. Chang Chi Hsung as non-executive Director, and Mr. Chan Ming Kit, Dr. Wang Fengxiang and Mr. Ng Tat Fung as independent non-executive Directors.*

*This announcement is available for viewing on the website of the Company at **www.fjhaina.com** and the website of the Stock Exchange at **www.hkexnews.hk**.*